



Pasadena Independent School District

Outstanding Unlimited Tax Debt Service Requirements

As of September 8, 2022





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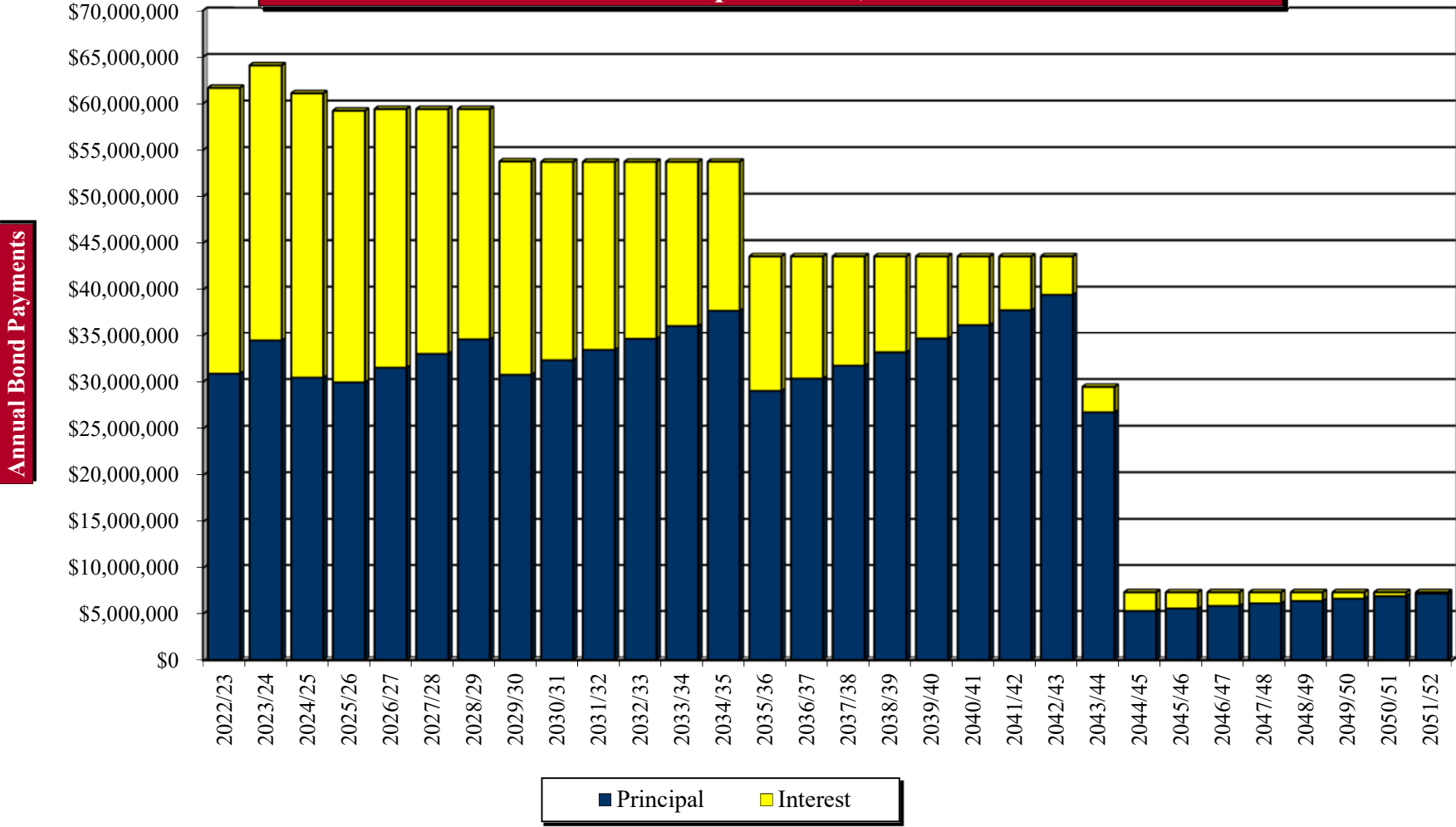




Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



**Pasadena Independent School District
Outstanding General Obligation Debt Service by Principal and Interest
As of September 8, 2022**



Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Outstanding General Obligation Debt Service by Principal and Interest
As of September 8, 2022

<u>Year</u>		<u>Principal</u>		<u>Interest (a)</u>		<u>Annual Debt Service</u>
2022/23	\$	30,885,000.00	\$	30,790,425.53	\$	61,675,425.53
2023/24		34,445,000.00		29,643,275.36		64,088,275.36
2024/25		30,460,000.00		30,625,095.66		61,085,095.66
2025/26		29,955,000.00		29,266,721.06		59,221,721.06
2026/27		31,530,000.00		27,874,813.36		59,404,813.36
2027/28		33,015,000.00		26,385,769.76		59,400,769.76
2028/29		34,560,000.00		24,841,421.66		59,401,421.66
2029/30		30,760,000.00		23,012,046.21		53,772,046.21
2030/31		32,325,000.00		21,402,079.03		53,727,079.03
2031/32		33,435,000.00		20,293,661.78		53,728,661.78
2032/33		34,630,000.00		19,097,463.56		53,727,463.56
2033/34		36,080,000.00		17,657,636.01		53,737,636.01
2034/35		37,715,000.00		16,024,303.68		53,739,303.68
2035/36		29,030,000.00		14,541,825.00		43,571,825.00
2036/37		30,355,000.00		13,218,300.00		43,573,300.00
2037/38		31,745,000.00		11,829,650.00		43,574,650.00
2038/39		33,175,000.00		10,396,150.00		43,571,150.00
2039/40		34,655,000.00		8,916,675.00		43,571,675.00
2040/41		36,180,000.00		7,390,850.00		43,570,850.00
2041/42		37,775,000.00		5,796,800.00		43,571,800.00
2042/43		39,440,000.00		4,133,925.00		43,573,925.00
2043/44		26,740,000.00		2,733,625.00		29,473,625.00
2044/45		5,315,000.00		2,038,875.00		7,353,875.00
2045/46		5,585,000.00		1,766,375.00		7,351,375.00
2046/47		5,875,000.00		1,479,875.00		7,354,875.00
2047/48		6,140,000.00		1,210,200.00		7,350,200.00
2048/49		6,395,000.00		959,500.00		7,354,500.00
2049/50		6,655,000.00		698,500.00		7,353,500.00
2050/51		6,925,000.00		426,900.00		7,351,900.00
2051/52		7,210,000.00		144,200.00		7,354,200.00
Total	\$	<u>778,990,000.00</u>	\$	<u>404,596,937.66</u>	\$	<u>1,183,586,937.66</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/23	\$ 7,570,000.00	\$ 1,661,920.30	\$ 9,231,920.30	
02/15/23	23,315,000.00	13,911,409.50	37,226,409.50	
08/01/23	-	1,496,742.90	1,496,742.90	
08/15/23	-	13,720,352.83	13,720,352.83	\$ 61,675,425.53
02/01/24	6,355,000.00	1,496,742.90	7,851,742.90	
02/15/24	28,090,000.00	13,720,352.83	41,810,352.83	
08/01/24	-	1,358,076.80	1,358,076.80	
08/15/24	-	13,068,102.83	13,068,102.83	64,088,275.36
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
02/15/25	24,230,000.00	14,297,790.33	38,527,790.33	
08/01/25	-	1,222,138.20	1,222,138.20	
08/15/25	-	13,747,090.33	13,747,090.33	61,085,095.66
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
02/15/26	23,905,000.00	13,747,090.33	37,652,090.33	
08/01/26	-	1,090,127.20	1,090,127.20	
08/15/26	-	13,207,365.33	13,207,365.33	59,221,721.06
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
02/15/27	25,845,000.00	13,207,365.33	39,052,365.33	
08/01/27	-	966,080.50	966,080.50	
08/15/27	-	12,611,240.33	12,611,240.33	59,404,813.36
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
02/15/28	30,970,000.00	12,611,240.33	43,581,240.33	
08/01/28	-	921,458.60	921,458.60	
08/15/28	-	11,886,990.33	11,886,990.33	59,400,769.76
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
02/15/29	28,900,000.00	11,886,990.33	40,786,990.33	
08/01/29	-	797,957.40	797,957.40	
08/15/29	-	11,235,015.33	11,235,015.33	59,401,421.66
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
02/15/30	24,425,000.00	11,235,015.33	35,660,015.33	
08/01/30	-	659,727.70	659,727.70	
08/15/30	-	10,319,345.78	10,319,345.78	53,772,046.21
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
02/15/31	25,720,000.00	10,319,345.78	36,039,345.78	
08/01/31	-	515,606.60	515,606.60	
08/15/31	-	9,907,398.95	9,907,398.95	53,727,079.03
02/01/32	5,345,000.00	515,606.60	5,860,606.60	
02/15/32	28,090,000.00	9,907,398.95	37,997,398.95	
08/01/32	-	398,978.70	398,978.70	
08/15/32	-	9,471,677.53	9,471,677.53	53,728,661.78
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
02/15/33	28,135,000.00	9,471,677.53	37,606,677.53	
08/01/33	-	257,257.80	257,257.80	
08/15/33	-	8,969,549.53	8,969,549.53	53,727,463.56

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest (Continued)
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/34	\$ 5,700,000.00	\$ 257,257.80	\$ 5,957,257.80	
02/15/34	30,380,000.00	8,969,549.53	39,349,549.53	
08/01/34	-	132,883.80	132,883.80	
08/15/34	-	8,297,944.88	8,297,944.88	53,737,636.01
02/01/35	6,090,000.00	132,883.80	6,222,883.80	
02/15/35	31,625,000.00	8,297,944.88	39,922,944.88	
08/15/35	-	7,593,475.00	7,593,475.00	53,739,303.68
02/15/36	29,030,000.00	7,593,475.00	36,623,475.00	
08/15/36	-	6,948,350.00	6,948,350.00	43,571,825.00
02/15/37	30,355,000.00	6,948,350.00	37,303,350.00	
08/15/37	-	6,269,950.00	6,269,950.00	43,573,300.00
02/15/38	31,745,000.00	6,269,950.00	38,014,950.00	
08/15/38	-	5,559,700.00	5,559,700.00	43,574,650.00
02/15/39	33,175,000.00	5,559,700.00	38,734,700.00	
08/15/39	-	4,836,450.00	4,836,450.00	43,571,150.00
02/15/40	34,655,000.00	4,836,450.00	39,491,450.00	
08/15/40	-	4,080,225.00	4,080,225.00	43,571,675.00
02/15/41	36,180,000.00	4,080,225.00	40,260,225.00	
08/15/41	-	3,310,625.00	3,310,625.00	43,570,850.00
02/15/42	37,775,000.00	3,310,625.00	41,085,625.00	
08/15/42	-	2,486,175.00	2,486,175.00	43,571,800.00
02/15/43	39,440,000.00	2,486,175.00	41,926,175.00	
08/15/43	-	1,647,750.00	1,647,750.00	43,573,925.00
02/15/44	26,740,000.00	1,647,750.00	28,387,750.00	
08/15/44	-	1,085,875.00	1,085,875.00	29,473,625.00
02/15/45	5,315,000.00	1,085,875.00	6,400,875.00	
08/15/45	-	953,000.00	953,000.00	7,353,875.00
02/15/46	5,585,000.00	953,000.00	6,538,000.00	
08/15/46	-	813,375.00	813,375.00	7,351,375.00
02/15/47	5,875,000.00	813,375.00	6,688,375.00	
08/15/47	-	666,500.00	666,500.00	7,354,875.00
02/15/48	6,140,000.00	666,500.00	6,806,500.00	
08/15/48	-	543,700.00	543,700.00	7,350,200.00
02/15/49	6,395,000.00	543,700.00	6,938,700.00	
08/15/49	-	415,800.00	415,800.00	7,354,500.00
02/15/50	6,655,000.00	415,800.00	7,070,800.00	
08/15/50	-	282,700.00	282,700.00	7,353,500.00
02/15/51	6,925,000.00	282,700.00	7,207,700.00	
08/15/51	-	144,200.00	144,200.00	7,351,900.00
02/15/52	7,210,000.00	144,200.00	7,354,200.00	7,354,200.00
Total	\$ 778,990,000.00	\$ 404,596,937.66	\$ 1,183,586,937.66	\$ 1,183,586,937.66

Note: Debt service payments reflect payments from September 1 through August 31.

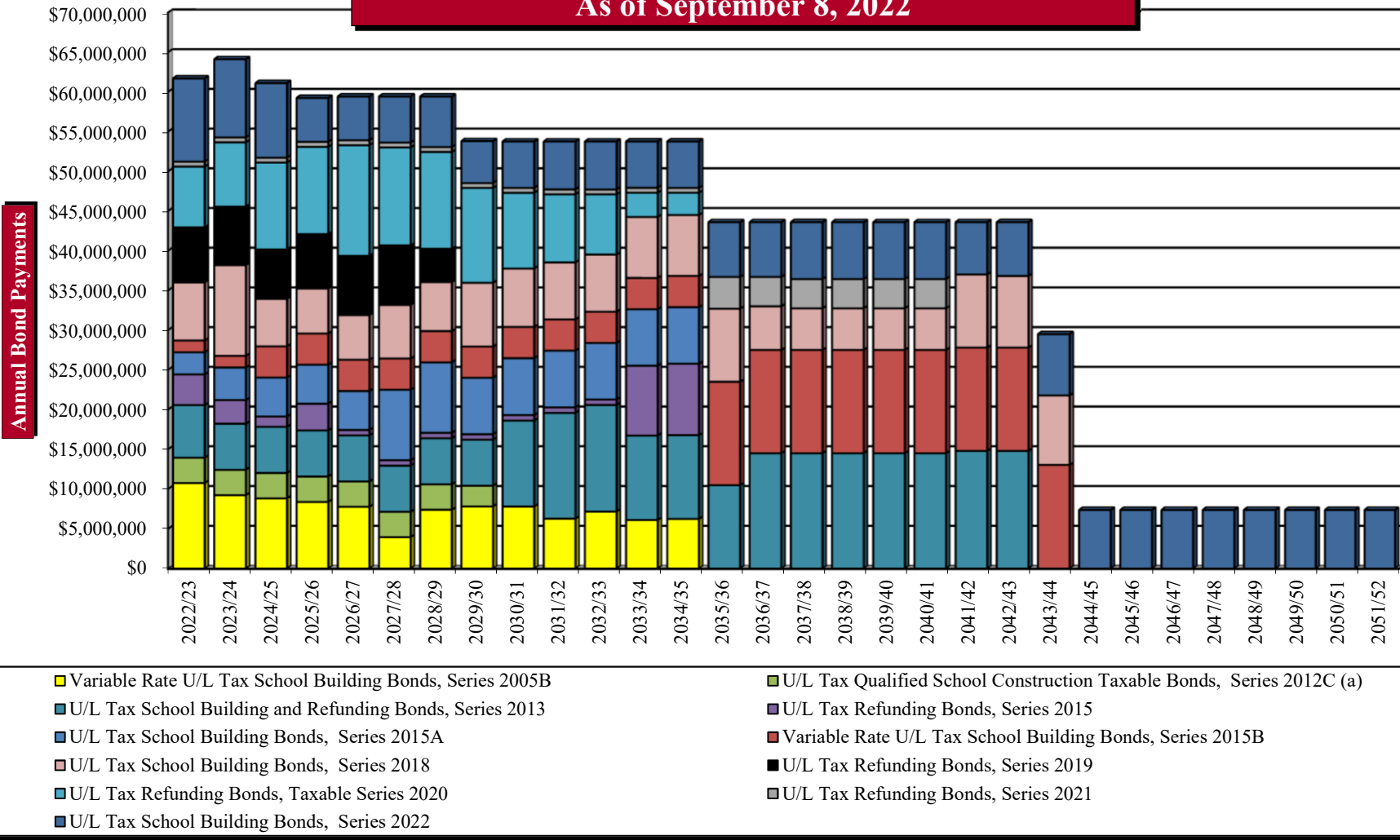
(a) Excludes the Qualified School Construction Bonds Subsidy



Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



Pasadena Independent School District Outstanding General Obligation Debt Service by Series As of September 8, 2022



Note: Debt service payments reflect payments from September 1 through August 31.

(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
General Obligation Debt Service By Series
As of September 8, 2022

<u>Year</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2005B</u>	<u>U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)</u>	<u>U/L Tax School Building and Refunding Bonds, Series 2013</u>	<u>U/L Tax Refunding Bonds, Series 2015</u>	<u>U/L Tax School Building Bonds, Series 2015A</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2015B</u>
2022/23	\$ 10,728,663.20	\$ 3,187,854.50	\$ 6,633,025.00	\$ 3,851,600.00	\$ 2,797,000.00	\$ 1,475,625.00
2023/24	9,209,819.70	3,187,854.50	5,797,650.00	2,977,350.00	4,103,500.00	1,475,625.00
2024/25	8,810,215.00	3,187,854.50	5,797,650.00	1,312,025.00	4,899,375.00	3,935,000.00
2025/26	8,362,265.40	3,187,854.50	5,797,650.00	3,366,725.00	4,900,250.00	3,935,000.00
2026/27	7,741,207.70	3,187,854.50	5,797,650.00	684,000.00	4,900,250.00	3,935,000.00
2027/28	3,932,539.10	3,187,854.50	5,797,650.00	684,000.00	8,872,250.00	3,935,000.00
2028/29	7,379,416.00	3,187,854.50	5,797,650.00	684,000.00	8,873,375.00	3,935,000.00
2029/30	7,792,685.10	2,593,927.25	5,797,650.00	684,000.00	7,118,475.00	3,935,000.00
2030/31	7,780,334.30	-	10,815,250.00	684,000.00	7,164,650.00	3,935,000.00
2031/32	6,259,585.30	-	13,300,475.00	684,000.00	7,152,550.00	3,935,000.00
2032/33	7,151,236.50	-	13,405,550.00	684,000.00	7,119,625.00	3,935,000.00
2033/34	6,090,141.60	-	10,612,000.00	8,798,400.00	7,117,375.00	3,935,000.00
2034/35	6,222,883.80	-	10,534,750.00	8,996,400.00	7,118,625.00	3,935,000.00
2035/36	-	-	10,461,625.00	-	-	13,014,700.00
2036/37	-	-	14,477,125.00	-	-	13,016,500.00
2037/38	-	-	14,478,375.00	-	-	13,012,900.00
2038/39	-	-	14,481,875.00	-	-	13,013,300.00
2039/40	-	-	14,476,375.00	-	-	13,012,000.00
2040/41	-	-	14,480,375.00	-	-	13,013,300.00
2041/42	-	-	14,769,750.00	-	-	13,016,400.00
2042/43	-	-	14,767,500.00	-	-	13,015,600.00
2043/44	-	-	-	-	-	13,015,200.00
2044/45	-	-	-	-	-	-
2045/46	-	-	-	-	-	-
2046/47	-	-	-	-	-	-
2047/48	-	-	-	-	-	-
2048/49	-	-	-	-	-	-
2049/50	-	-	-	-	-	-
2050/51	-	-	-	-	-	-
2051/52	-	-	-	-	-	-
Total	\$ 97,460,992.70	\$ 24,908,908.75	\$ 218,277,600.00	\$ 34,090,500.00	\$ 82,137,300.00	\$ 163,366,150.00

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
General Obligation Debt Service By Series
As of September 8, 2022

<u>Year</u>	<u>U/L Tax School Building Bonds, Series 2018</u>	<u>U/L Tax Refunding Bonds, Series 2019</u>	<u>U/L Tax Refunding Bonds, Taxable Series 2020</u>	<u>U/L Tax Refunding Bonds, Series 2021</u>	<u>U/L Tax School Building Bonds, Series 2022</u>	<u>Annual Debt Service</u>
2022/23	\$ 7,320,725.00	\$ 6,930,000.00	\$ 7,656,001.16	\$ 616,800.00	\$ 10,478,131.67	\$ 61,675,425.53
2023/24	11,420,225.00	7,368,250.00	8,093,751.16	616,800.00	9,837,450.00	64,088,275.36
2024/25	5,971,475.00	6,230,500.00	10,936,001.16	616,800.00	9,388,200.00	61,085,095.66
2025/26	5,678,225.00	6,852,250.00	10,987,751.16	616,800.00	5,536,950.00	59,221,721.06
2026/27	5,624,100.00	7,468,500.00	13,931,751.16	616,800.00	5,517,700.00	59,404,813.36
2027/28	6,743,100.00	7,497,125.00	12,340,126.16	616,800.00	5,794,325.00	59,400,769.76
2028/29	6,180,000.00	4,187,125.00	12,198,876.16	616,800.00	6,361,325.00	59,401,421.66
2029/30	8,021,100.00	-	11,944,833.86	616,800.00	5,267,575.00	53,772,046.21
2030/31	7,362,200.00	-	9,535,269.73	616,800.00	5,833,575.00	53,727,079.03
2031/32	7,178,400.00	-	8,575,026.48	616,800.00	6,026,825.00	53,728,661.78
2032/33	7,204,200.00	-	7,575,602.06	616,800.00	6,035,450.00	53,727,463.56
2033/34	7,681,450.00	-	3,052,394.41	616,800.00	5,834,075.00	53,737,636.01
2034/35	7,669,825.00	-	2,802,319.88	616,800.00	5,842,700.00	53,739,303.68
2035/36	9,201,075.00	-	-	3,995,350.00	6,899,075.00	43,571,825.00
2036/37	5,487,450.00	-	-	3,690,525.00	6,901,700.00	43,573,300.00
2037/38	5,231,825.00	-	-	3,687,350.00	7,164,200.00	43,574,650.00
2038/39	5,228,575.00	-	-	3,686,250.00	7,161,150.00	43,571,150.00
2039/40	5,230,950.00	-	-	3,692,000.00	7,160,350.00	43,571,675.00
2040/41	5,229,600.00	-	-	3,689,525.00	7,158,050.00	43,570,850.00
2041/42	9,204,900.00	-	-	-	6,580,750.00	43,571,800.00
2042/43	9,017,700.00	-	-	-	6,773,125.00	43,573,925.00
2043/44	8,736,300.00	-	-	-	7,722,125.00	29,473,625.00
2044/45	-	-	-	-	7,353,875.00	7,353,875.00
2045/46	-	-	-	-	7,351,375.00	7,351,375.00
2046/47	-	-	-	-	7,354,875.00	7,354,875.00
2047/48	-	-	-	-	7,350,200.00	7,350,200.00
2048/49	-	-	-	-	7,354,500.00	7,354,500.00
2049/50	-	-	-	-	7,353,500.00	7,353,500.00
2050/51	-	-	-	-	7,351,900.00	7,351,900.00
2051/52	-	-	-	-	7,354,200.00	7,354,200.00
Total	\$ 156,623,400.00	\$ 46,533,750.00	\$ 119,629,704.54	\$ 30,459,400.00	\$ 210,099,231.67	\$ 1,183,586,937.66

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ 7,570,000.00	\$ 3,158,663.20	\$ 10,728,663.20
08/31/24	6,355,000.00	2,854,819.70	9,209,819.70
08/31/25	6,230,000.00	2,580,215.00	8,810,215.00
08/31/26	6,050,000.00	2,312,265.40	8,362,265.40
08/31/27	5,685,000.00	2,056,207.70	7,741,207.70
08/31/28	2,045,000.00	1,887,539.10	3,932,539.10
08/31/29	5,660,000.00	1,719,416.00	7,379,416.00
08/31/30	6,335,000.00	1,457,685.10	7,792,685.10
08/31/31	6,605,000.00	1,175,334.30	7,780,334.30
08/31/32	5,345,000.00	914,585.30	6,259,585.30
08/31/33	6,495,000.00	656,236.50	7,151,236.50
08/31/34	5,700,000.00	390,141.60	6,090,141.60
08/31/35	6,090,000.00	132,883.80	6,222,883.80
Total	<u>\$ 76,165,000.00</u>	<u>\$ 21,295,992.70</u>	<u>\$ 97,460,992.70</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2005B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore

Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>
08/31/23	\$ 2,000,000.00 (a)	\$ 1,187,854.50	\$ 3,187,854.50
08/31/24	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/25	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/26	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/27	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/28	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/29	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/30	2,000,000.00 (a)	593,927.25	2,593,927.25
Total	<u>\$ 16,000,000.00</u>	<u>\$ 8,908,908.75</u>	<u>\$ 24,908,908.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Paying Agent Information for Series 2012C Bonds:

Firm Name:	The Bank of New York Mellon Trust Company, N.A. 2001 Bryan Street, 10th Floor Dallas, Texas 75201
Contact:	Michael Moore
Phone:	(214) 468-6409
Fax:	(214) 468-6322

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ 815,000.00	\$ 5,818,025.00	\$ 6,633,025.00
08/31/24	-	5,797,650.00	5,797,650.00
08/31/25	-	5,797,650.00	5,797,650.00
08/31/26	-	5,797,650.00	5,797,650.00
08/31/27	-	5,797,650.00	5,797,650.00
08/31/28	-	5,797,650.00	5,797,650.00
08/31/29	-	5,797,650.00	5,797,650.00
08/31/30	-	5,797,650.00	5,797,650.00
08/31/31	5,120,000.00 (a)	5,695,250.00	10,815,250.00
08/31/32	7,825,000.00 (a)	5,475,475.00	13,300,475.00
08/31/33	8,170,000.00 (a)	5,235,550.00	13,405,550.00
08/31/34	5,640,000.00 (a)	4,972,000.00	10,612,000.00
08/31/35	5,850,000.00 (a)	4,684,750.00	10,534,750.00
08/31/36	6,075,000.00 (a)	4,386,625.00	10,461,625.00
08/31/37	10,505,000.00 (a)	3,972,125.00	14,477,125.00
08/31/38	11,045,000.00 (a)	3,433,375.00	14,478,375.00
08/31/39	11,615,000.00 (a)	2,866,875.00	14,481,875.00
08/31/40	12,205,000.00 (a)	2,271,375.00	14,476,375.00
08/31/41	12,835,000.00 (a)	1,645,375.00	14,480,375.00
08/31/42	13,790,000.00 (a)	979,750.00	14,769,750.00
08/31/43	14,450,000.00 (a)	317,500.00	14,767,500.00
Total	<u>\$ 125,940,000.00</u>	<u>\$ 92,337,600.00</u>	<u>\$ 218,277,600.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

Paying Agent Information for Series 2013 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ 2,860,000.00	\$ 991,600.00	\$ 3,851,600.00
08/31/24	2,110,000.00	867,350.00	2,977,350.00
08/31/25	505,000.00	807,025.00	1,312,025.00
08/31/26	2,625,000.00 (a)	741,725.00	3,366,725.00
08/31/27	-	684,000.00	684,000.00
08/31/28	-	684,000.00	684,000.00
08/31/29	-	684,000.00	684,000.00
08/31/30	-	684,000.00	684,000.00
08/31/31	-	684,000.00	684,000.00
08/31/32	-	684,000.00	684,000.00
08/31/33	-	684,000.00	684,000.00
08/31/34	8,280,000.00 (a)	518,400.00	8,798,400.00
08/31/35	8,820,000.00 (a)	176,400.00	8,996,400.00
Total	<u>\$ 25,200,000.00</u>	<u>\$ 8,890,500.00</u>	<u>\$ 34,090,500.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

Paying Agent Information for Series 2015 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ -	\$ 2,797,000.00	\$ 2,797,000.00
08/31/24	1,340,000.00	2,763,500.00	4,103,500.00
08/31/25	2,225,000.00 (a)	2,674,375.00	4,899,375.00
08/31/26	2,340,000.00 (a)	2,560,250.00	4,900,250.00
08/31/27	2,460,000.00 (a)	2,440,250.00	4,900,250.00
08/31/28	6,660,000.00 (a)	2,212,250.00	8,872,250.00
08/31/29	6,995,000.00 (a)	1,878,375.00	8,873,375.00
08/31/30	5,530,000.00 (a)	1,588,475.00	7,118,475.00
08/31/31	5,815,000.00 (a)	1,349,650.00	7,164,650.00
08/31/32	6,040,000.00 (a)	1,112,550.00	7,152,550.00
08/31/33	6,285,000.00 (a)	834,625.00	7,119,625.00
08/31/34	6,605,000.00 (a)	512,375.00	7,117,375.00
08/31/35	6,945,000.00 (a)	173,625.00	7,118,625.00
Total	<u>\$ 59,240,000.00</u>	<u>\$ 22,897,300.00</u>	<u>\$ 82,137,300.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

Paying Agent Information for Series 2015A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23		\$ 1,475,625.00	\$ 1,475,625.00
08/31/24		1,475,625.00	1,475,625.00
08/31/25		3,935,000.00	3,935,000.00
08/31/26		3,935,000.00	3,935,000.00
08/31/27		3,935,000.00	3,935,000.00
08/31/28		3,935,000.00	3,935,000.00
08/31/29		3,935,000.00	3,935,000.00
08/31/30		3,935,000.00	3,935,000.00
08/31/31		3,935,000.00	3,935,000.00
08/31/32		3,935,000.00	3,935,000.00
08/31/33		3,935,000.00	3,935,000.00
08/31/34		3,935,000.00	3,935,000.00
08/31/35		3,935,000.00	3,935,000.00
08/31/36	\$ 9,265,000.00	3,749,700.00	13,014,700.00
08/31/37	9,645,000.00	3,371,500.00	13,016,500.00
08/31/38	10,035,000.00	2,977,900.00	13,012,900.00
08/31/39	10,445,000.00	2,568,300.00	13,013,300.00
08/31/40	10,870,000.00	2,142,000.00	13,012,000.00
08/31/41	11,315,000.00	1,698,300.00	13,013,300.00
08/31/42	11,780,000.00	1,236,400.00	13,016,400.00
08/31/43	12,260,000.00	755,600.00	13,015,600.00
08/31/44	12,760,000.00	255,200.00	13,015,200.00
Total	<u>\$ 98,375,000.00</u>	<u>\$ 64,991,150.00</u>	<u>\$ 163,366,150.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2015B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ 2,835,000.00	\$ 4,485,725.00	\$ 7,320,725.00
08/31/24	7,185,000.00	4,235,225.00	11,420,225.00
08/31/25	1,965,000.00	4,006,475.00	5,971,475.00
08/31/26	1,765,000.00	3,913,225.00	5,678,225.00
08/31/27	1,800,000.00	3,824,100.00	5,624,100.00
08/31/28	3,040,000.00	3,703,100.00	6,743,100.00
08/31/29	2,605,000.00 (a)	3,575,000.00	6,180,000.00
08/31/30	4,590,000.00 (a)	3,431,100.00	8,021,100.00
08/31/31	4,105,000.00 (a)	3,257,200.00	7,362,200.00
08/31/32	4,085,000.00 (a)	3,093,400.00	7,178,400.00
08/31/33	4,300,000.00 (a)	2,904,200.00	7,204,200.00
08/31/34	5,010,000.00 (a)	2,671,450.00	7,681,450.00
08/31/35	5,255,000.00 (a)	2,414,825.00	7,669,825.00
08/31/36	7,095,000.00 (a)	2,106,075.00	9,201,075.00
08/31/37	3,650,000.00 (a)	1,837,450.00	5,487,450.00
08/31/38	3,575,000.00 (a)	1,656,825.00	5,231,825.00
08/31/39	3,755,000.00 (a)	1,473,575.00	5,228,575.00
08/31/40	3,950,000.00 (a)	1,280,950.00	5,230,950.00
08/31/41	4,130,000.00 (a)	1,099,600.00	5,229,600.00
08/31/42	8,355,000.00 (a)	849,900.00	9,204,900.00
08/31/43	8,505,000.00 (a)	512,700.00	9,017,700.00
08/31/44	8,565,000.00 (a)	171,300.00	8,736,300.00
Total	<u>\$ 100,120,000.00</u>	<u>\$ 56,503,400.00</u>	<u>\$ 156,623,400.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2028.

Paying Agent Information for Series 2018 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2019
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ 5,080,000.00	\$ 1,850,000.00	\$ 6,930,000.00
08/31/24	5,790,000.00	1,578,250.00	7,368,250.00
08/31/25	4,920,000.00	1,310,500.00	6,230,500.00
08/31/26	5,810,000.00	1,042,250.00	6,852,250.00
08/31/27	6,740,000.00	728,500.00	7,468,500.00
08/31/28	7,115,000.00	382,125.00	7,497,125.00
08/31/29	4,085,000.00	102,125.00	4,187,125.00
Total	\$ 39,540,000.00	\$ 6,993,750.00	\$ 46,533,750.00

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2019 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ 4,115,000.00	\$ 3,541,001.16	\$ 7,656,001.16
08/31/24	4,775,000.00	3,318,751.16	8,093,751.16
08/31/25	7,935,000.00	3,001,001.16	10,936,001.16
08/31/26	8,395,000.00	2,592,751.16	10,987,751.16
08/31/27	11,845,000.00	2,086,751.16	13,931,751.16
08/31/28	10,820,000.00	1,520,126.16	12,340,126.16
08/31/29	11,230,000.00	968,876.16	12,198,876.16
08/31/30	11,340,000.00	604,833.86	11,944,833.86
08/31/31	9,085,000.00 (a)	450,269.73	9,535,269.73
08/31/32	8,265,000.00 (a)	310,026.48	8,575,026.48
08/31/33	7,400,000.00 (a)	175,602.06	7,575,602.06
08/31/34	2,970,000.00 (a)	82,394.41	3,052,394.41
08/31/35	2,775,000.00 (a)	27,319.88	2,802,319.88
Total	<u>\$ 100,950,000.00</u>	<u>\$ 18,679,704.54</u>	<u>\$ 119,629,704.54</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

Paying Agent Information for Series 2020 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2021
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ -	\$ 616,800.00	\$ 616,800.00
08/31/24	-	616,800.00	616,800.00
08/31/25	-	616,800.00	616,800.00
08/31/26	-	616,800.00	616,800.00
08/31/27	-	616,800.00	616,800.00
08/31/28	-	616,800.00	616,800.00
08/31/29	-	616,800.00	616,800.00
08/31/30	-	616,800.00	616,800.00
08/31/31	-	616,800.00	616,800.00
08/31/32	-	616,800.00	616,800.00
08/31/33	-	616,800.00	616,800.00
08/31/34	-	616,800.00	616,800.00
08/31/35	-	616,800.00	616,800.00
08/31/36	3,430,000.00 (a)	565,350.00	3,995,350.00
08/31/37	3,225,000.00 (a)	465,525.00	3,690,525.00
08/31/38	3,320,000.00 (a)	367,350.00	3,687,350.00
08/31/39	3,420,000.00 (a)	266,250.00	3,686,250.00
08/31/40	3,530,000.00 (a)	162,000.00	3,692,000.00
08/31/41	3,635,000.00 (a)	54,525.00	3,689,525.00
Total	<u>\$ 20,560,000.00</u>	<u>\$ 9,899,400.00</u>	<u>\$ 30,459,400.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2031..

Paying Agent Information for Series 2021 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2022
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/23	\$ 5,610,000.00	\$ 4,868,131.67	\$ 10,478,131.67
08/31/24	4,890,000.00	4,947,450.00	9,837,450.00
08/31/25	4,680,000.00	4,708,200.00	9,388,200.00
08/31/26	970,000.00	4,566,950.00	5,536,950.00
08/31/27	1,000,000.00	4,517,700.00	5,517,700.00
08/31/28	1,335,000.00	4,459,325.00	5,794,325.00
08/31/29	1,985,000.00	4,376,325.00	6,361,325.00
08/31/30	965,000.00	4,302,575.00	5,267,575.00
08/31/31	1,595,000.00	4,238,575.00	5,833,575.00
08/31/32	1,875,000.00	4,151,825.00	6,026,825.00
08/31/33	1,980,000.00 (a)	4,055,450.00	6,035,450.00
08/31/34	1,875,000.00 (a)	3,959,075.00	5,834,075.00
08/31/35	1,980,000.00 (a)	3,862,700.00	5,842,700.00
08/31/36	3,165,000.00 (a)	3,734,075.00	6,899,075.00
08/31/37	3,330,000.00 (a)	3,571,700.00	6,901,700.00
08/31/38	3,770,000.00 (a)	3,394,200.00	7,164,200.00
08/31/39	3,940,000.00 (a)	3,221,150.00	7,161,150.00
08/31/40	4,100,000.00 (a)	3,060,350.00	7,160,350.00
08/31/41	4,265,000.00 (a)	2,893,050.00	7,158,050.00
08/31/42	3,850,000.00 (a)	2,730,750.00	6,580,750.00
08/31/43	4,225,000.00 (a)	2,548,125.00	6,773,125.00
08/31/44	5,415,000.00 (a)	2,307,125.00	7,722,125.00
08/31/45	5,315,000.00 (a)	2,038,875.00	7,353,875.00
08/31/46	5,585,000.00 (a)	1,766,375.00	7,351,375.00
08/31/47	5,875,000.00 (a)	1,479,875.00	7,354,875.00
08/31/48	6,140,000.00 (a)	1,210,200.00	7,350,200.00
08/31/49	6,395,000.00 (a)	959,500.00	7,354,500.00
08/31/50	6,655,000.00 (a)	698,500.00	7,353,500.00
08/31/51	6,925,000.00 (a)	426,900.00	7,351,900.00
08/31/52	7,210,000.00 (a)	144,200.00	7,354,200.00
Total	\$ 116,900,000.00	\$ 93,199,231.67	\$ 210,099,231.67

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

Paying Agent Information for Series 2022 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore

Phone: (214) 468-6409

Fax: (214) 468-6322



Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	7,570,000.00	\$ 1,661,920.30	\$ 9,231,920.30	
08/15/23	-	1,496,742.90	1,496,742.90	\$ 10,728,663.20
02/15/24	6,355,000.00	1,496,742.90	7,851,742.90	
08/15/24	-	1,358,076.80	1,358,076.80	9,209,819.70
02/15/25	6,230,000.00	1,358,076.80	7,588,076.80	
08/15/25	-	1,222,138.20	1,222,138.20	8,810,215.00
02/15/26	6,050,000.00	1,222,138.20	7,272,138.20	
08/15/26	-	1,090,127.20	1,090,127.20	8,362,265.40
02/15/27	5,685,000.00	1,090,127.20	6,775,127.20	
08/15/27	-	966,080.50	966,080.50	7,741,207.70
02/15/28	2,045,000.00	966,080.50	3,011,080.50	
08/15/28	-	921,458.60	921,458.60	3,932,539.10
02/15/29	5,660,000.00	921,458.60	6,581,458.60	
08/15/29	-	797,957.40	797,957.40	7,379,416.00
02/15/30	6,335,000.00	797,957.40	7,132,957.40	
08/15/30	-	659,727.70	659,727.70	7,792,685.10
02/15/31	6,605,000.00	659,727.70	7,264,727.70	
08/15/31	-	515,606.60	515,606.60	7,780,334.30
02/15/32	5,345,000.00	515,606.60	5,860,606.60	
08/15/32	-	398,978.70	398,978.70	6,259,585.30
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
08/01/33	-	257,257.80	257,257.80	7,151,236.50
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
08/01/34	-	132,883.80	132,883.80	6,090,141.60
02/01/35	6,090,000.00	132,883.80	6,222,883.80	6,222,883.80
Total	\$ 76,165,000.00	\$ 21,295,992.70	\$ 97,460,992.70	\$ 97,460,992.70

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2005B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore

Phone: (214) 468-6409

Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	2,000,000.00 (a)	\$ 593,927.25	\$ 2,593,927.25	
08/15/23	-	593,927.25	593,927.25	\$ 3,187,854.50
02/15/24	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/24	-	593,927.25	593,927.25	3,187,854.50
02/15/25	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/25	-	593,927.25	593,927.25	3,187,854.50
02/15/26	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/26	-	593,927.25	593,927.25	3,187,854.50
02/15/27	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/27	-	593,927.25	593,927.25	3,187,854.50
02/15/28	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/28	-	593,927.25	593,927.25	3,187,854.50
02/15/29	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/29	-	593,927.25	593,927.25	3,187,854.50
02/15/30	2,000,000.00 (a)	593,927.25	2,593,927.25	2,593,927.25
Total	\$ 16,000,000.00	\$ 8,908,908.75	\$ 24,908,908.75	\$ 24,908,908.75

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Paying Agent Information for Series 2012C Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of September 8, 2022

<u>Date</u>	<u>Principal</u>		<u>Interest</u>		<u>Debt Service</u>		<u>Annual Debt Service</u>
02/15/23	815,000.00	\$	2,919,200.00	\$	3,734,200.00		
08/15/23	-		2,898,825.00		2,898,825.00	\$	6,633,025.00
02/15/24	-		2,898,825.00		2,898,825.00		
08/15/24	-		2,898,825.00		2,898,825.00		5,797,650.00
02/15/25	-		2,898,825.00		2,898,825.00		
08/15/25	-		2,898,825.00		2,898,825.00		5,797,650.00
02/15/26	-		2,898,825.00		2,898,825.00		
08/15/26	-		2,898,825.00		2,898,825.00		5,797,650.00
02/15/27	-		2,898,825.00		2,898,825.00		
08/15/27	-		2,898,825.00		2,898,825.00		5,797,650.00
02/15/28	-		2,898,825.00		2,898,825.00		
08/15/28	-		2,898,825.00		2,898,825.00		5,797,650.00
02/15/29	-		2,898,825.00		2,898,825.00		
08/15/29	-		2,898,825.00		2,898,825.00		5,797,650.00
02/15/30	-		2,898,825.00		2,898,825.00		
08/15/30	-		2,898,825.00		2,898,825.00		5,797,650.00
02/15/31	5,120,000.00	(a)	2,898,825.00		8,018,825.00		
08/15/31	-		2,796,425.00		2,796,425.00		10,815,250.00
02/15/32	7,825,000.00	(a)	2,796,425.00		10,621,425.00		
08/15/32	-		2,679,050.00		2,679,050.00		13,300,475.00
02/15/33	8,170,000.00	(a)	2,679,050.00		10,849,050.00		
08/15/33	-		2,556,500.00		2,556,500.00		13,405,550.00
02/15/34	5,640,000.00	(a)	2,556,500.00		8,196,500.00		
08/15/34	-		2,415,500.00		2,415,500.00		10,612,000.00
02/15/35	5,850,000.00	(a)	2,415,500.00		8,265,500.00		
08/15/35	-		2,269,250.00		2,269,250.00		10,534,750.00
02/15/36	6,075,000.00	(a)	2,269,250.00		8,344,250.00		
08/15/36	-		2,117,375.00		2,117,375.00		10,461,625.00
02/15/37	10,505,000.00	(a)	2,117,375.00		12,622,375.00		
08/15/37	-		1,854,750.00		1,854,750.00		14,477,125.00
02/15/38	11,045,000.00	(a)	1,854,750.00		12,899,750.00		
08/15/38	-		1,578,625.00		1,578,625.00		14,478,375.00
02/15/39	11,615,000.00	(a)	1,578,625.00		13,193,625.00		
08/15/39	-		1,288,250.00		1,288,250.00		14,481,875.00
02/15/40	12,205,000.00	(a)	1,288,250.00		13,493,250.00		
08/15/40	-		983,125.00		983,125.00		14,476,375.00
02/15/41	12,835,000.00	(a)	983,125.00		13,818,125.00		
08/15/41	-		662,250.00		662,250.00		14,480,375.00
02/15/42	13,790,000.00	(a)	662,250.00		14,452,250.00		
08/15/42	-		317,500.00		317,500.00		14,769,750.00
02/15/43	14,450,000.00	(a)	317,500.00		14,767,500.00		14,767,500.00
Total	\$ 125,940,000.00		\$ 92,337,600.00		\$ 218,277,600.00		\$ 218,277,600.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

Paying Agent Information for Series 2013 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of September 8, 2022

<u>Date</u>	<u>Principal</u>		<u>Interest</u>		<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	2,860,000.00		\$ 531,550.00		\$ 3,391,550.00	
08/15/23	-		460,050.00		460,050.00	\$ 3,851,600.00
02/15/24	2,110,000.00		460,050.00		2,570,050.00	
08/15/24	-		407,300.00		407,300.00	2,977,350.00
02/15/25	505,000.00		407,300.00		912,300.00	
08/15/25	-		399,725.00		399,725.00	1,312,025.00
02/15/26	2,625,000.00 (a)		399,725.00		3,024,725.00	
08/15/26	-		342,000.00		342,000.00	3,366,725.00
02/15/27	-		342,000.00		342,000.00	
08/15/27	-		342,000.00		342,000.00	684,000.00
02/15/28	-		342,000.00		342,000.00	
08/15/28	-		342,000.00		342,000.00	684,000.00
02/15/29	-		342,000.00		342,000.00	
08/15/29	-		342,000.00		342,000.00	684,000.00
02/15/30	-		342,000.00		342,000.00	
08/15/30	-		342,000.00		342,000.00	684,000.00
02/15/31	-		342,000.00		342,000.00	
08/15/31	-		342,000.00		342,000.00	684,000.00
02/15/32	-		342,000.00		342,000.00	
08/15/32	-		342,000.00		342,000.00	684,000.00
02/15/33	-		342,000.00		342,000.00	
08/15/33	-		342,000.00		342,000.00	684,000.00
02/15/34	8,280,000.00 (a)		342,000.00		8,622,000.00	
08/15/34	-		176,400.00		176,400.00	8,798,400.00
02/15/35	8,820,000.00 (a)		176,400.00		8,996,400.00	8,996,400.00
Total	\$ 25,200,000.00		\$ 8,890,500.00		\$ 34,090,500.00	\$ 34,090,500.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

Paying Agent Information for Series 2015 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	-	\$ 1,398,500.00	\$ 1,398,500.00	
08/15/23	-	1,398,500.00	1,398,500.00	\$ 2,797,000.00
02/15/24	1,340,000.00	1,398,500.00	2,738,500.00	
08/15/24	-	1,365,000.00	1,365,000.00	4,103,500.00
02/15/25	2,225,000.00 (a)	1,365,000.00	3,590,000.00	
08/15/25	-	1,309,375.00	1,309,375.00	4,899,375.00
02/15/26	2,340,000.00 (a)	1,309,375.00	3,649,375.00	
08/15/26	-	1,250,875.00	1,250,875.00	4,900,250.00
02/15/27	2,460,000.00 (a)	1,250,875.00	3,710,875.00	
08/15/27	-	1,189,375.00	1,189,375.00	4,900,250.00
02/15/28	6,660,000.00 (a)	1,189,375.00	7,849,375.00	
08/15/28	-	1,022,875.00	1,022,875.00	8,872,250.00
02/15/29	6,995,000.00 (a)	1,022,875.00	8,017,875.00	
08/15/29		855,500.00	855,500.00	8,873,375.00
02/15/30	5,530,000.00 (a)	855,500.00	6,385,500.00	
08/15/30		732,975.00	732,975.00	7,118,475.00
02/15/31	5,815,000.00 (a)	732,975.00	6,547,975.00	
08/15/31	-	616,675.00	616,675.00	7,164,650.00
02/15/32	6,040,000.00 (a)	616,675.00	6,656,675.00	
08/15/32	-	495,875.00	495,875.00	7,152,550.00
02/15/33	6,285,000.00 (a)	495,875.00	6,780,875.00	
08/15/33		338,750.00	338,750.00	7,119,625.00
02/15/34	6,605,000.00 (a)	338,750.00	6,943,750.00	
08/15/34		173,625.00	173,625.00	7,117,375.00
02/15/35	6,945,000.00 (a)	173,625.00	7,118,625.00	7,118,625.00
Total	\$ 59,240,000.00	\$ 22,897,300.00	\$ 82,137,300.00	\$ 82,137,300.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

Paying Agent Information for Series 2015A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23		\$ 737,812.50	\$ 737,812.50	
08/15/23		737,812.50	737,812.50	\$ 1,475,625.00
02/15/24		737,812.50	737,812.50	
08/15/24		737,812.50	737,812.50	1,475,625.00
02/15/25		1,967,500.00	1,967,500.00	
08/15/25		1,967,500.00	1,967,500.00	3,935,000.00
02/15/26		1,967,500.00	1,967,500.00	
08/15/26		1,967,500.00	1,967,500.00	3,935,000.00
02/15/27		1,967,500.00	1,967,500.00	
08/15/27		1,967,500.00	1,967,500.00	3,935,000.00
02/15/28		1,967,500.00	1,967,500.00	
08/15/28		1,967,500.00	1,967,500.00	3,935,000.00
02/15/29		1,967,500.00	1,967,500.00	
08/15/29		1,967,500.00	1,967,500.00	3,935,000.00
02/15/30		1,967,500.00	1,967,500.00	
08/15/30		1,967,500.00	1,967,500.00	3,935,000.00
02/15/31		1,967,500.00	1,967,500.00	
08/15/31		1,967,500.00	1,967,500.00	3,935,000.00
02/15/32		1,967,500.00	1,967,500.00	
08/15/32		1,967,500.00	1,967,500.00	3,935,000.00
02/15/33		1,967,500.00	1,967,500.00	
08/15/33		1,967,500.00	1,967,500.00	3,935,000.00
02/15/34		1,967,500.00	1,967,500.00	
08/15/34		1,967,500.00	1,967,500.00	3,935,000.00
02/15/35		1,967,500.00	1,967,500.00	
08/15/35		1,967,500.00	1,967,500.00	3,935,000.00
02/15/36	\$ 9,265,000.00	1,967,500.00	11,232,500.00	
08/15/36		1,782,200.00	1,782,200.00	13,014,700.00
02/15/37	9,645,000.00	1,782,200.00	11,427,200.00	
08/15/37		1,589,300.00	1,589,300.00	13,016,500.00
02/15/38	10,035,000.00	1,589,300.00	11,624,300.00	
08/15/38		1,388,600.00	1,388,600.00	13,012,900.00
02/15/39	10,445,000.00	1,388,600.00	11,833,600.00	
08/15/39		1,179,700.00	1,179,700.00	13,013,300.00
02/15/40	10,870,000.00	1,179,700.00	12,049,700.00	
08/15/40		962,300.00	962,300.00	13,012,000.00
02/15/41	11,315,000.00	962,300.00	12,277,300.00	
08/15/41		736,000.00	736,000.00	13,013,300.00
02/15/42	11,780,000.00	736,000.00	12,516,000.00	
08/15/42		500,400.00	500,400.00	13,016,400.00
02/15/43	12,260,000.00	500,400.00	12,760,400.00	
08/15/43		255,200.00	255,200.00	13,015,600.00
02/15/44	12,760,000.00	255,200.00	13,015,200.00	
Total	\$ 98,375,000.00	\$ 64,991,150.00	\$ 163,366,150.00	\$ 163,366,150.00

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2015B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	2,835,000.00	\$ 2,278,300.00	\$ 5,113,300.00	
08/15/23	-	2,207,425.00	2,207,425.00	\$ 7,320,725.00
02/15/24	7,185,000.00	2,207,425.00	9,392,425.00	
08/15/24	-	2,027,800.00	2,027,800.00	11,420,225.00
02/15/25	1,965,000.00	2,027,800.00	3,992,800.00	
08/15/25	-	1,978,675.00	1,978,675.00	5,971,475.00
02/15/26	1,765,000.00	1,978,675.00	3,743,675.00	
08/15/26	-	1,934,550.00	1,934,550.00	5,678,225.00
02/15/27	1,800,000.00	1,934,550.00	3,734,550.00	
08/15/27	-	1,889,550.00	1,889,550.00	5,624,100.00
02/15/28	3,040,000.00	1,889,550.00	4,929,550.00	
08/15/28	-	1,813,550.00	1,813,550.00	6,743,100.00
02/15/29	2,605,000.00 (a)	1,813,550.00	4,418,550.00	
08/15/29	-	1,761,450.00	1,761,450.00	6,180,000.00
02/15/30	4,590,000.00 (a)	1,761,450.00	6,351,450.00	
08/15/30	-	1,669,650.00	1,669,650.00	8,021,100.00
02/15/31	4,105,000.00 (a)	1,669,650.00	5,774,650.00	
08/15/31	-	1,587,550.00	1,587,550.00	7,362,200.00
02/15/32	4,085,000.00 (a)	1,587,550.00	5,672,550.00	
08/15/32	-	1,505,850.00	1,505,850.00	7,178,400.00
02/15/33	4,300,000.00 (a)	1,505,850.00	5,805,850.00	
08/15/33	-	1,398,350.00	1,398,350.00	7,204,200.00
02/15/34	5,010,000.00 (a)	1,398,350.00	6,408,350.00	
08/15/34	-	1,273,100.00	1,273,100.00	7,681,450.00
02/15/35	5,255,000.00 (a)	1,273,100.00	6,528,100.00	
08/15/35	-	1,141,725.00	1,141,725.00	7,669,825.00
02/15/36	7,095,000.00 (a)	1,141,725.00	8,236,725.00	
08/15/36	-	964,350.00	964,350.00	9,201,075.00
02/15/37	3,650,000.00 (a)	964,350.00	4,614,350.00	
08/15/37	-	873,100.00	873,100.00	5,487,450.00
02/15/38	3,575,000.00 (a)	873,100.00	4,448,100.00	
08/15/38	-	783,725.00	783,725.00	5,231,825.00
02/15/39	3,755,000.00 (a)	783,725.00	4,538,725.00	
08/15/39	-	689,850.00	689,850.00	5,228,575.00
02/15/40	3,950,000.00 (a)	689,850.00	4,639,850.00	
08/15/40	-	591,100.00	591,100.00	5,230,950.00
02/15/41	4,130,000.00 (a)	591,100.00	4,721,100.00	
08/15/41	-	508,500.00	508,500.00	5,229,600.00
02/15/42	8,355,000.00 (a)	508,500.00	8,863,500.00	
08/15/42	-	341,400.00	341,400.00	9,204,900.00
02/15/43	8,505,000.00 (a)	341,400.00	8,846,400.00	
08/15/43	-	171,300.00	171,300.00	9,017,700.00
02/15/44	8,565,000.00 (a)	171,300.00	8,736,300.00	8,736,300.00
Total	\$ 100,120,000.00	\$ 56,503,400.00	\$ 156,623,400.00	\$ 156,623,400.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

Paying Agent Information for Series 2018 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2019
As of September 8, 2022

<u>Date</u>	<u>Principal</u>		<u>Interest</u>		<u>Debt Service</u>		<u>Annual Debt Service</u>
02/15/23	5,080,000.00	\$	988,500.00	\$	6,068,500.00		
08/15/23	-		861,500.00		861,500.00	\$	6,930,000.00
02/15/24	5,790,000.00		861,500.00		6,651,500.00		
08/15/24	-		716,750.00		716,750.00		7,368,250.00
02/15/25	4,920,000.00		716,750.00		5,636,750.00		
08/15/25	-		593,750.00		593,750.00		6,230,500.00
02/15/26	5,810,000.00		593,750.00		6,403,750.00		
08/15/26	-		448,500.00		448,500.00		6,852,250.00
02/15/27	6,740,000.00		448,500.00		7,188,500.00		
08/15/27	-		280,000.00		280,000.00		7,468,500.00
02/15/28	7,115,000.00		280,000.00		7,395,000.00		
08/15/28	-		102,125.00		102,125.00		7,497,125.00
02/15/29	4,085,000.00		102,125.00		4,187,125.00		4,187,125.00
Total	\$ 39,540,000.00		\$ 6,993,750.00		\$ 46,533,750.00		\$ 46,533,750.00

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2019 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409
Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	4,115,000.00	\$ 1,821,938.08	\$ 5,936,938.08	
08/15/23	-	1,719,063.08	1,719,063.08	\$ 7,656,001.16
02/15/24	4,775,000.00	1,719,063.08	6,494,063.08	
08/15/24	-	1,599,688.08	1,599,688.08	8,093,751.16
02/15/25	7,935,000.00	1,599,688.08	9,534,688.08	
08/15/25	-	1,401,313.08	1,401,313.08	10,936,001.16
02/15/26	8,395,000.00	1,401,313.08	9,796,313.08	
08/15/26	-	1,191,438.08	1,191,438.08	10,987,751.16
02/15/27	11,845,000.00	1,191,438.08	13,036,438.08	
08/15/27	-	895,313.08	895,313.08	13,931,751.16
02/15/28	10,820,000.00	895,313.08	11,715,313.08	
08/15/28	-	624,813.08	624,813.08	12,340,126.16
02/15/29	11,230,000.00	624,813.08	11,854,813.08	
08/15/29	-	344,063.08	344,063.08	12,198,876.16
02/15/30	11,340,000.00	344,063.08	11,684,063.08	
08/15/30	-	260,770.78	260,770.78	11,944,833.86
02/15/31	9,085,000.00 (a)	260,770.78	9,345,770.78	
08/15/31	-	189,498.95	189,498.95	9,535,269.73
02/15/32	8,265,000.00 (a)	189,498.95	8,454,498.95	
08/15/32	-	120,527.53	120,527.53	8,575,026.48
02/15/33	7,400,000.00 (a)	120,527.53	7,520,527.53	
08/15/33	-	55,074.53	55,074.53	7,575,602.06
02/15/34	2,970,000.00 (a)	55,074.53	3,025,074.53	
08/15/34	-	27,319.88	27,319.88	3,052,394.41
02/15/35	<u>2,775,000.00</u> (a)	<u>27,319.88</u>	<u>2,802,319.88</u>	<u>2,802,319.88</u>
Total	<u>\$ 100,950,000.00</u>	<u>\$ 18,679,704.54</u>	<u>\$ 119,629,704.54</u>	<u>\$ 119,629,704.54</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

Paying Agent Information for Series 2020 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore

Phone: (214) 468-6409

Fax: (214) 468-6322

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2021
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	-	\$ 308,400.00	\$ 308,400.00	
08/15/23	-	308,400.00	308,400.00	\$ 616,800.00
02/15/24	-	308,400.00	308,400.00	
08/15/24	-	308,400.00	308,400.00	616,800.00
02/15/25	-	308,400.00	308,400.00	
08/15/25	-	308,400.00	308,400.00	616,800.00
02/15/26	-	308,400.00	308,400.00	
08/15/26	-	308,400.00	308,400.00	616,800.00
02/15/27	-	308,400.00	308,400.00	
08/15/27	-	308,400.00	308,400.00	616,800.00
02/15/28	-	308,400.00	308,400.00	
08/15/28	-	308,400.00	308,400.00	616,800.00
02/15/29	-	308,400.00	308,400.00	
08/15/29	-	308,400.00	308,400.00	616,800.00
02/15/30	-	308,400.00	308,400.00	
08/15/30	-	308,400.00	308,400.00	616,800.00
02/15/31	-	308,400.00	308,400.00	
08/15/31	-	308,400.00	308,400.00	616,800.00
02/15/32	-	308,400.00	308,400.00	
08/15/32	-	308,400.00	308,400.00	616,800.00
02/15/33	-	308,400.00	308,400.00	
08/15/33	-	308,400.00	308,400.00	616,800.00
02/15/34	-	308,400.00	308,400.00	
08/15/34	-	308,400.00	308,400.00	616,800.00
02/15/35	-	308,400.00	308,400.00	
08/15/35	-	308,400.00	308,400.00	616,800.00
02/15/36	3,430,000.00 (a)	308,400.00	3,738,400.00	
08/15/36	-	256,950.00	256,950.00	3,995,350.00
02/15/37	3,225,000.00 (a)	256,950.00	3,481,950.00	
08/15/37	-	208,575.00	208,575.00	3,690,525.00
02/15/38	3,320,000.00 (a)	208,575.00	3,528,575.00	
08/15/38	-	158,775.00	158,775.00	3,687,350.00
02/15/39	3,420,000.00 (a)	158,775.00	3,578,775.00	
08/15/39	-	107,475.00	107,475.00	3,686,250.00
02/15/40	3,530,000.00 (a)	107,475.00	3,637,475.00	
08/15/40	-	54,525.00	54,525.00	3,692,000.00
02/15/41	3,635,000.00 (a)	54,525.00	3,689,525.00	3,689,525.00
Total	\$ 20,560,000.00	\$ 9,899,400.00	\$ 30,459,400.00	\$ 30,459,400.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2031.

Paying Agent Information for Series 2021 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
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Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2022
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 5,610,000.00	\$ 2,333,281.67	\$ 7,943,281.67	
08/15/23	-	2,534,850.00	2,534,850.00	\$ 10,478,131.67
02/15/24	4,890,000.00	2,534,850.00	7,424,850.00	
08/15/24	-	2,412,600.00	2,412,600.00	9,837,450.00
02/15/25	4,680,000.00	2,412,600.00	7,092,600.00	
08/15/25	-	2,295,600.00	2,295,600.00	9,388,200.00
02/15/26	970,000.00	2,295,600.00	3,265,600.00	
08/15/26	-	2,271,350.00	2,271,350.00	5,536,950.00
02/15/27	1,000,000.00	2,271,350.00	3,271,350.00	
08/15/27	-	2,246,350.00	2,246,350.00	5,517,700.00
02/15/28	1,335,000.00	2,246,350.00	3,581,350.00	
08/15/28	-	2,212,975.00	2,212,975.00	5,794,325.00
02/15/29	1,985,000.00	2,212,975.00	4,197,975.00	
08/15/29	-	2,163,350.00	2,163,350.00	6,361,325.00
02/15/30	965,000.00	2,163,350.00	3,128,350.00	
08/15/30	-	2,139,225.00	2,139,225.00	5,267,575.00
02/15/31	1,595,000.00	2,139,225.00	3,734,225.00	
08/15/31	-	2,099,350.00	2,099,350.00	5,833,575.00
02/15/32	1,875,000.00	2,099,350.00	3,974,350.00	
08/15/32	-	2,052,475.00	2,052,475.00	6,026,825.00
02/15/33	1,980,000.00 (a)	2,052,475.00	4,032,475.00	
08/15/33	-	2,002,975.00	2,002,975.00	6,035,450.00
02/15/34	1,875,000.00 (a)	2,002,975.00	3,877,975.00	
08/15/34	-	1,956,100.00	1,956,100.00	5,834,075.00
02/15/35	1,980,000.00 (a)	1,956,100.00	3,936,100.00	
08/15/35	-	1,906,600.00	1,906,600.00	5,842,700.00
02/15/36	3,165,000.00 (a)	1,906,600.00	5,071,600.00	
08/15/36	-	1,827,475.00	1,827,475.00	6,899,075.00
02/15/37	3,330,000.00 (a)	1,827,475.00	5,157,475.00	
08/15/37	-	1,744,225.00	1,744,225.00	6,901,700.00
02/15/38	3,770,000.00 (a)	1,744,225.00	5,514,225.00	
08/15/38	-	1,649,975.00	1,649,975.00	7,164,200.00
02/15/39	3,940,000.00 (a)	1,649,975.00	5,589,975.00	
08/15/39	-	1,571,175.00	1,571,175.00	7,161,150.00
02/15/40	4,100,000.00 (a)	1,571,175.00	5,671,175.00	
08/15/40	-	1,489,175.00	1,489,175.00	7,160,350.00
02/15/41	4,265,000.00 (a)	1,489,175.00	5,754,175.00	
08/15/41	-	1,403,875.00	1,403,875.00	7,158,050.00

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2022 (Continued)
As of September 8, 2022

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/42	\$ 3,850,000.00 (a)	\$ 1,403,875.00	\$ 5,253,875.00	
08/15/42	-	1,326,875.00	1,326,875.00	\$ 6,580,750.00
02/15/43	4,225,000.00 (a)	1,326,875.00	5,551,875.00	
08/15/43	-	1,221,250.00	1,221,250.00	6,773,125.00
02/15/44	5,415,000.00 (a)	1,221,250.00	6,636,250.00	
08/15/44	-	1,085,875.00	1,085,875.00	7,722,125.00
02/15/45	5,315,000.00 (a)	1,085,875.00	6,400,875.00	
08/15/45	-	953,000.00	953,000.00	7,353,875.00
02/15/46	5,585,000.00 (a)	953,000.00	6,538,000.00	
08/15/46	-	813,375.00	813,375.00	7,351,375.00
02/15/47	5,875,000.00 (a)	813,375.00	6,688,375.00	
08/15/47	-	666,500.00	666,500.00	7,354,875.00
02/15/48	6,140,000.00 (a)	666,500.00	6,806,500.00	
08/15/48	-	543,700.00	543,700.00	7,350,200.00
02/15/49	6,395,000.00 (a)	543,700.00	6,938,700.00	
08/15/49	-	415,800.00	415,800.00	7,354,500.00
02/15/50	6,655,000.00 (a)	415,800.00	7,070,800.00	
08/15/50	-	282,700.00	282,700.00	7,353,500.00
02/15/51	6,925,000.00 (a)	282,700.00	7,207,700.00	
08/15/51	-	144,200.00	144,200.00	7,351,900.00
02/15/52	7,210,000.00 (a)	144,200.00	7,354,200.00	7,354,200.00
Total	<u>\$ 116,900,000.00</u>	<u>\$ 93,199,231.67</u>	<u>\$ 210,099,231.67</u>	<u>\$ 210,099,231.67</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

Paying Agent Information for Series 2022 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

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